

Discover ERP5 Express Modules with a trainer from the Express Team. You will see what you can do with the different areas of the application, and will be given access to a special business case that will help you learn how a typical sales scenario can be processed from scratch. A 15 minute question/answer session will be held in the end of the presentation.

## How to participate?

Send an email to [support@myerp5.com](mailto:support@myerp5.com) with "Training" as a subject.

**A session is scheduled each week at 5pm (French Timezone)**

**This session will be handled in english only.**

## Technical Requirements

**In order for you to attend this session, you will have to fulfill those technical requirements:**

1. Use one of the following Web Browsers:
  - Mozilla Firefox **inferior to version 3**: <http://www.mozilla.com/en-US/firefox/all-older.html>
  - Opera: <http://www.opera.com/>
  - Konqueror: <http://windows.kde.org/>
2. Flash version **inferior to version 10**: You can find some help on Adobe website in order to understand how to downgrade your Flash Version from 10 to 9: <http://www.adobe.com/fr/products/flashplayer/>
3. If you want to ask questions after the session, you will need a microphone.

## Program

### ERP5 Express presentation

Short presentation of ERP5 Express.

### Functionalities

Complete tour of ERP5 Express functionalities: Contact management, Product data management, Trade, Accounting, CRM, DMS.

### Business Case

You will be granted access to a special business case:

#### **"Sell a product and thank you clients"**

1. First Steps
  - Create organisations and persons
  - Create a product and an inventory
  - Create a sale trade condition
2. Trade
  - Create a sale order and apply trade conditions
  - Confirm the order and ship
  - Check the stock
3. Accounting
  - Generate the invoice and make payment
  - Check the accounting transaction
4. CRM
  - Create a campaign and add events
  - Open the campaign and post events